

TARGET MARKETS

Geographic focus on the Carolinas, with preference toward core MSAs



EXECUTIVE TEAM



Dan Magid Managing Principal dan@clearpathasset.com 23 years experience



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16 years experience

ADVISORY TEAM



David Hartzell
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ABOUT US

Clear Path Asset Management is a real estate investment firm committed to creating value for our investor partners through thoughtful acquisition and improvement of properties across highgrowth markets in the Carolinas.

The firm uses a disciplined investment approach to identify a "Clear Path" to maximizing risk-adjusted returns.

Based in Raleigh-Durham, NC, our Executive Team has four decades of combined real estate and institutional finance experience and has raised and deployed over \$1 billion of capital.

INVESTMENT CRITERIA

• Purchase Price: \$5 - \$50 million

• Geography: North & South Carolina

• Asset Type: Retail, Office, Industrial, Flex, MF

• **Demographics**: AHHI > \$70,000 within 1 mile

Population > 30,000 within 5 miles

Nearby traffic > 20,000 VPD

• Occupancy: Typically, at least 65%

• Tenant Quality: All credit profiles considered

• Hold Period: 3-10+ years

RECENT TRANSACTIONS



The Park at Monroe
Wellness Boulevard
Monroe, North Carolina
Purchase Price: \$ 10,535,000
Type: Retail/Medical

Size: 54k square feet



Interchange Plaza I

5520 Capital Center Drive Raleigh, North Carolina

Purchase Price: \$ 9,250,000 Type: Office (single tenant) Size: 36k square feet



Pelham Court Shopping Center

115 Pelham Road Greenville, South Carolina Purchase Price: \$ 7.610.

Purchase Price: \$ 7,610,000 Type: Retail (unanchored) Size: 43k square feet